

SETTLEMENT AGREEMENT BETWEEN THE TOSHIBA ENTITIES AND THE STATE OF ILLINOIS REGARDING CRT ANTITRUST LITIGATION

This Settlement Agreement (“Agreement”) is made and entered into this 4th day of January 2018, by and between Toshiba Corporation (referred to herein as “Toshiba”), on behalf of itself and Toshiba America Electronic Components, Inc., Toshiba America, Inc., and Toshiba America Information Systems, Inc. (collectively referred to herein as the “Toshiba Defendants”) and the State of Illinois (referred to herein as “the State”) through its Attorney General, on behalf of itself, all agencies that it may represent, and end-user indirect purchasers of CRT Products (as defined below) at any time during the Relevant Period who do not opt out of this settlement (the State and the Toshiba Defendants are collectively referred to herein as the “Parties”).

WHEREAS, the State has filed a complaint naming the Toshiba Defendants, among others, in the matter of *The State of Illinois v. Hitachi, Ltd., et al.*, No. 12 CH 35266, pending in the Circuit Court of Cook County, Illinois (the “Action”);

WHEREAS, the State alleges that the Toshiba Defendants participated in an unlawful conspiracy to raise, fix, maintain, or stabilize the price of CRTs (as defined below) at artificially high levels and to suppress, reduce, maintain, or stabilize the quantities of CRTs or capacity to produce CRTs at artificially low levels in violation of the Illinois Antitrust Act;

WHEREAS, while the Toshiba Defendants deny the State’s allegations and believe that they are not liable for the claims asserted by the State and that they have good defenses to those claims, they have nevertheless agreed to enter into this Agreement to (i) avoid further expense, inconvenience, and distraction of burdensome and protracted litigation; (ii) obtain the releases contemplated by this Agreement; and (iii) put to rest and terminate with finality all claims that

have been made against the Toshiba Defendants by the State arising out of the facts alleged in the State's Complaint;

WHEREAS, the State has conducted an investigation into the facts and the law and has concluded that the Toshiba Defendants violated the Illinois Antitrust Act, causing significant damage to the State of Illinois and its residents, and that its asserted defenses are without merit, it has nevertheless agreed to enter into this Agreement as the most cost-effective way to minimize the risks of litigation and resolve its claims against the Toshiba Defendants according to the terms set forth below; and

WHEREAS, the Toshiba Defendants have conducted an investigation into the facts and the law and have concluded that resolving claims of the State according to the terms set forth below is in their best interest;

NOW, THEREFORE, in consideration of the covenants, agreements, and releases set forth herein and for other good and valuable consideration, it is agreed by and among the Parties that the claims be settled, compromised, and dismissed on the merits with prejudice as to the Toshiba Defendants, and except as hereinafter provided, without costs to the State or the Toshiba Defendants, on the following terms and conditions:

A. Definitions.

1. "Complaint" shall refer to the Amended Complaint filed in the Action on May 17, 2013.
2. "CRTs" shall refer to cathode ray tubes and "CRT products" shall refer to products containing CRTs.
3. "The Toshiba Releasees" shall refer to the Toshiba Defendants, wherever located, and to all of their respective past and present, direct and indirect, parent companies,

subsidiaries, joint ventures and Affiliates (where “Affiliates” is defined as any other entity that is now or was previously owned by, or an owner of, any of the Toshiba Defendants, where “owned” and “owner” mean holding directly or indirectly 50% or greater equity or beneficial interest), and each and all of the past, present and former principals, partners, officers, directors, supervisors, employees, representatives, insurers, attorneys, agents, servants, and stockholders, and the predecessors, successors, heirs, executors, administrators and assigns of any of the foregoing. Toshiba Releasees does not include any other defendant named in the Complaint besides the Toshiba Defendants and those parent companies, subsidiaries, and Affiliates defined above.

4. “Cooperation Materials” shall refer to the documents and other materials described in paragraph 29.

5. “EDNY CRT Antitrust Cases” shall refer to *In re EDNY Cathode Ray Tube Antitrust Cases*, No. 17-CV-04504-BMC, pending in the Eastern District of New York.

6. “Effective Date” shall refer to the first date by which both Toshiba, on behalf of itself and the other Toshiba Defendants, and the State shall have signed this Agreement.

7. “Final Date” shall refer to the first date on which the Circuit Court of Cook County, Illinois (“Circuit Court”) has entered a final judgment implementing this Agreement and either (i) the time to appeal has expired with no appeal from that final judgment having been taken or (ii) if an appeal is taken, the full appellate process has been completed with that final judgment affirmed.

8. “MDL” shall refer to *In re Cathode Ray Tube (CRT) Antitrust Litigation*, United States District Court, Northern District of California (San Francisco), Master File No. 3:07-cv-5944, MDL No. 1917.

9. “Releasers” shall refer to the State, its agencies, and the non-government end-user indirect purchasers of CRT Products that at any time during the Relevant Period resided in Illinois or were incorporated in Illinois, and purchased CRT Products in Illinois or for use in Illinois (“Indirect Purchasers”), that do not request exclusion (those requesting exclusion also being referred to herein as “Opt-Outs”) of this settlement.

10. “Released Claims” shall refer to (i) the claims, allegations, and causes of action that were asserted in the Complaint, and (ii) any and all claims, demands, actions, judgments, suits, liabilities, expenses (including costs, attorneys’ fees and interest), penalties, or causes of action that the State brought, could have brought, or hereafter could bring, against the Toshiba Releasees (or any of them), based on the Relevant Conduct (as defined below) during the Relevant Period (as defined below), including but not limited to *parens patriae* claims that the State brought, could have brought, or hereafter could bring based on the Relevant Conduct during the Relevant Period, and any other claims arising from the Relevant Conduct during the Relevant Period under any federal, state, international, foreign, or local antitrust, competition, unfair competition, unfair practices, deceptive trade practices, price discrimination, unitary pricing, common law unjust enrichment, consumer or business protection, fraud protection, trade practice, racketeering, or civil conspiracy law or similar law or regulation, whether based on statute, common law, regulation, ordinance or otherwise, of any jurisdiction within the United States or elsewhere.

11. “Relevant Conduct” shall refer to the Toshiba Defendants’ alleged participation in an unlawful conspiracy to raise, fix, maintain, or stabilize the price of CRTs at artificially high levels and to suppress, reduce, maintain, or stabilize the quantities of CRTs or capacity to produce CRTs at artificially low levels during the Relevant Period.

12. “Relevant Period” shall refer to the period beginning March 1, 1995 and continuing through November 25, 2007.

13. “The Settlement Fund” shall be \$6 million in United States funds.

B. Effectuating the Agreement and Dismissal of Claims against the Toshiba Defendants.

14. The State and the Toshiba Defendants shall use their best efforts to effectuate this Agreement, including cooperating in seeking any necessary court approvals.

15. The State and the Toshiba Defendants shall jointly seek any orders and final judgments from the Circuit Court presiding over the Action. The State and the Toshiba Defendants agree that for this agreement to be final, such final judgment shall provide, at a minimum, all of the following:

- a. Toshiba, on behalf of itself and the Toshiba Defendants, shall provide cooperation with the State as described in paragraph 29.
- b. Six hundred thousand (\$600,000) from the Settlement Fund shall be awarded to the State for its fees and costs, which shall be used for any of the following purposes, within the limits of applicable law:
 - i. For deposit into an account dedicated to defraying the expenses of the State’s antitrust or consumer protection enforcement and for such other expenditures as authorized by the Attorney General; and

- ii. For deposit into the Attorney General State Projects and Court Ordered Distribution Fund for subsequent expenditures as authorized by the Attorney General.
- c. The remainder of the Settlement Fund shall be distributed, pursuant to order of the Circuit Court, to the State and the other Releasers, within the sole discretion of the Illinois Attorney General, and may be used for payment of administration costs for distribution of these funds, including notice costs.
- d. The Toshiba Defendants are dismissed with prejudice from the Action and released in accordance with the terms of Paragraph 20.
- e. Each party shall bear its own costs and attorneys' fees except as otherwise stated in this Agreement.

16. Before the Circuit Court approves a final judgment as set forth in the preceding paragraph, the State (i) shall provide notice, in a form and manner approved by the Circuit Court, to all Indirect Purchasers, and (ii) permit any Indirect Purchaser to opt out of the settlement before the Final Date or such earlier date as the Circuit Court may set.

17. On the Effective Date, the State and the Toshiba Defendants shall be bound by the terms of this Agreement, and it shall not be rescinded except in accordance with this Agreement. If any party fails to sign the Agreement within thirty days of the first signature, that party or those parties will be deemed to have rejected the Agreement and it shall not be effective.

18. Between the Effective Date and the Final Date of this Agreement, the Toshiba Defendants' obligation to respond to any discovery or motion (unrelated to compliance

with this Agreement) initiated by the State and the State's obligation to respond to any discovery or motion (unrelated to compliance with this Agreement) initiated by the Toshiba Defendants shall be stayed. If the Circuit Court denies approval of a final judgment as set forth in paragraph 15, or a final judgment implementing this agreement is reversed on appeal: (a) all discovery responses stayed pursuant to this paragraph will be due on the later of (i) thirty days from such denial of approval or appellate reversal, or (ii) the date such responses would have been due if not stayed; (b) the Parties will negotiate in good faith to present a proposed briefing schedule to the Circuit Court for briefing and resolution of any motion stayed by this paragraph and will jointly move the Circuit Court for a reasonable extension of any other deadlines, including any cut-off date for initiation of discovery that may have lapsed or that may be close to lapsing; and (c) the Parties will jointly move the Circuit Court for a new trial date for the Toshiba Defendants.

19. Neither this Agreement nor any final judgment(s), including consent decrees resulting therefrom, nor any and all negotiations, documents and discussions associated with them, shall be deemed or construed to be an admission by the Toshiba Defendants or the Toshiba Releasees, or evidence of any violation of any statute or law or of any liability or wrongdoing whatsoever by the Toshiba Defendants or the Toshiba Releasees, or to be an admission of the truth of any of the claims or allegations contained in the Complaint or any other pleading filed by the State in any action whatsoever. Neither this Agreement, nor any of its terms and provisions, nor any of the negotiations or proceedings connected with it, nor any other action taken to carry out this Agreement by any of the Parties shall be referred to, discoverable, used directly or indirectly, or offered as evidence or received in evidence in any pending or future civil, criminal, or administrative action or proceeding, except in a proceeding to enforce this

Agreement or to defend against the assertion of Released Claims, or as otherwise required by law.

C. Release, Discharge, and Covenant Not to Sue.

20. On the Final Date and in consideration of payment of the Settlement Fund, as specified in paragraphs 13 and 22 of this Agreement, and for other valuable consideration, the Toshiba Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from any and all claims, demands, actions, suits, or causes of action for the Released Claims, that Releasors, or each of them, in their proprietary or *parens patriae* capacity, ever had, now have, or hereafter can, shall, or may have. As used in this paragraph, “proprietary capacity” means the actions of the State or its agencies in making purchases of CRT Products for their own use. The State has not assigned, transferred, or conveyed, in whole or in part, to any other person or entity, any rights, claims or causes of action against the Toshiba Releasees based on these commercial purchases. The types of claims released are released regardless of the type of cause of action, common law principle, or statute under which they are asserted; for example, such claims are released whether asserted under any federal, state, international, foreign, or local antitrust, unfair competition, unfair practices, deceptive trade practices, price discrimination, unitary pricing, common law unjust enrichment, consumer protection, trade practice, racketeering, or civil conspiracy law, or similar law or regulation of any jurisdiction within the United States or elsewhere. The Attorney General covenants that the Attorney General will not hereafter commence or solicit litigation against the Toshiba Releasees on behalf of the State or any person, entity, political subdivision of the State, or any other party, in any suit, action, complaint, arbitration, mediation, or other grievance based on the Relevant Conduct alleged in the Complaint. The Attorney General further covenants that the Attorney

General will not provide legal counsel or provide any non-public information to any person, entity, political subdivision of the State, or any other party, other than the State on its own behalf or as *parens patriae*, in connection with the Action, to support any suit, action, complaint, arbitration, mediation, or other grievance against the Toshiba Releasees based on the Relevant Conduct alleged in the Complaint. Without waiver of any claim of confidentiality or any other protection for any information provided in the Action, the Parties agree that nothing in this Paragraph precludes the State or the Attorney General from complying with the requirements of the Illinois Freedom of Information Act (5 ILCS 140/1 et seq.).

21. The release, discharge, and covenant not to sue set forth in paragraph 20 of this Agreement includes only the Released Claims and does not include any claims other than the Released Claims, including without limitation any claims as to other time periods outside of the Relevant Period or conduct solely arising out of product liability, warranty or breach of contract claims (except for product liability, warranty, or breach of contract claims based on the Relevant Conduct) in the ordinary course of business, or any other claims not covered by the Released Claims.

D. Settlement Amount and Settlement Fund.

22. Subject to the provisions hereof, and in full, complete, and final settlement of the Released Claims as provided herein, Toshiba Corporation (“Toshiba”) shall pay the Settlement Fund \$6 million in United States Dollars to the State within 30 business days of the date on which the State provides Toshiba with payment instructions sufficient for Toshiba to make a wire transfer of the Settlement Fund to the financial institution designated by the State. Payment in full of this amount by Toshiba will fulfill the obligations imposed by this paragraph on the Toshiba Defendants. The State will provide the above-referenced payment instructions to

Toshiba by separate letter. After the Final Date, the Illinois Attorney General may distribute the funds in his or her discretion as permitted by state law and order of the Circuit Court. The Toshiba Releasees shall have no responsibility for, no rights in, and no authority over the allocation of the Settlement Fund as provided herein.

23. Toshiba shall pay the amounts set forth in the foregoing paragraph by wire transfer to the State with no deduction for wiring fees, which shall hold such funds in escrow for the benefit of the Parties and subject to the orders of the Circuit Court. All funds so held in escrow shall be deemed and considered to be in *custodia legis* of the Circuit Court before whom the Action was filed, and shall remain subject to the jurisdiction of the Circuit Court, until such time as such funds shall be distributed under the order of the Circuit Court to the party or entity so instructed by the Circuit Court. The State, as escrow agent, has no discretion regarding distribution of the Settlement Fund while any of the Settlement Fund remains in escrow, and must comply with any Circuit Court order regarding distribution of the Settlement Fund from escrow. The Toshiba Releasees shall have no liability for taxes, if any, arising from the Settlement Fund while any of the Settlement Fund remains in escrow, except as stated in paragraph 26.

24. If this Agreement does not receive final Circuit Court approval, all appeals having been taken, or if the Toshiba Defendants elect to terminate the Agreement under paragraph 26 below, then all amounts paid by Toshiba into the Settlement Fund shall be promptly returned to Toshiba from the State, along with all interest, if any, accrued thereon less any escrow fees, taxes or court approved expenses incurred prior to that date for escrow administration, notice, claims administration, or settlement administration, or any other court approved expenses incurred by the Settlement Fund.

25. The Attorney General shall cause copies of requests for exclusion from the settlement to be provided to counsel for the Toshiba Defendants as they are received. No later than ten days after the final date for mailing requests for exclusion, the Attorney General shall provide counsel for the Toshiba Defendants with a complete and final list of Opt-Outs.

26. In the event that the Toshiba Defendants determine that valid and timely requests for exclusion have been made by multiple entities who would have been Releasors but for their opt out, such that the Toshiba Defendants believe in good faith that there is a risk that they will be forced to defend substantial litigation with respect to claims by Opt-Outs, they, in their discretion, acting in good faith, and after meeting and conferring with the State, may elect to terminate this Agreement by serving written notice of such election on the State by email and overnight courier and by filing a copy of such notice with the Circuit Court no later than the twentieth day from the day on which the Toshiba Defendants receive the final list of Opt-Outs. In the event that the Toshiba Defendants exercise their option to terminate this Agreement: (a) this Agreement shall be null and void, and shall have no force or effect and shall be without prejudice to the rights and contentions of the Toshiba Defendants and the Releasors in this or any other litigation; and (b) the Settlement Fund paid by Toshiba, plus interest, if any, thereon, shall be refunded promptly to them, minus expenses incurred for escrow fees, taxes, notice, claims administration, or settlement administration costs or any other court approved expenses incurred by the Settlement Fund. For the avoidance of doubt, Paragraphs 18 and 19 survive such termination.

27. Releasors shall look solely to the Settlement Fund for settlement and satisfaction against the Toshiba Releasees of all Released Claims, and shall have no other

recovery against the Toshiba Defendants or any other Toshiba Releasees for the Released Claims.

28. The State shall be responsible for distribution of the Settlement Fund in accordance with Illinois law and orders of Illinois courts. In no event shall any of the Toshiba Releasees have any responsibility, financial obligation, or liability whatsoever with respect to the distribution or administration of the Settlement Fund, including, but not limited to, the costs and expenses of such distribution and administration.

E. Cooperation.

29. Toshiba, on behalf of itself and the Toshiba Defendants, agrees to cooperate with the State by:

- a. Upon request, providing responses to written questions from the Illinois Attorney General regarding the allegations in the Complaint, including but not limited to the material facts and witnesses relating to the Toshiba Defendants' alleged participation in a conspiracy with other major CRT producers, and reasonably answer any follow-up questions posed by the Illinois Attorney General;
- b. In response to reasonable and specific requests from the Illinois Attorney General, identifying for the Illinois Attorney General the documents already produced (including cross-references to all production numbers used for each document) that are: (i) documents that were provided to the U.S. Department of Justice by any of the Toshiba Defendants during the course of their investigation of antitrust violations in the CRT industry during the Relevant Period, to the extent such documents are not privileged or protected under the

work product doctrine and are not subject to any order by a court prohibiting or preventing the production of such materials; and (ii) documents (including deposition transcripts and exhibits thereto) that were, or are in the future, produced by any of the Toshiba Defendants to any other person or party in the MDL, whether voluntarily or as part of discovery or pursuant to any court order, as reasonably requested by the Illinois Attorney General and to the extent allowed by the protective order in the MDL and to the extent not already produced to the State and not subject to any privilege; and (iii) transactional sales or purchase data for CRTs by any of the Toshiba Defendants during the Relevant Period along with information sufficient to identify such sales or purchase information in those documents to the extent that such information exists and has been produced to any other person or party in connection with any CRT matter, including the MDL. Toshiba shall not be required to produce privileged documents or documents protected under the work product doctrine, or such materials that are subject to court-ordered protection in any other CRT litigation matter. Any non-Defendant document subject to court-ordered protection may only be produced to Plaintiff under this Agreement to the extent and in the fashion permitted by the applicable protective order.

- c. Upon request, (a) if there is a trial in the EDNY CRT Antitrust Cases by the time of Toshiba's obligations to comply with this subparagraph, authenticating (i) any documents produced by Toshiba that are entered into evidence during the trial of the EDNY CRT Antitrust Cases, and (ii) no more than 25 additional documents produced by Toshiba for use at trial in the Action, as reasonably

requested by the Illinois Attorney General, or (b) if there has not be a trial in the EDNY CRT Antitrust Cases by the time of Toshiba's obligation to comply with this subparagraph, no more than 75 documents produced by Toshiba for trial in the Action. The Parties agree to meet and confer in good faith regarding the identification of the documents that the Illinois Attorney General requests to be authenticated and whether Toshiba is able to authenticate the documents. For those documents that Toshiba is able to authenticate, Toshiba shall use its best efforts to provide an affidavit or other form of testimony for the purpose of authenticating business records, as reasonably required by the Illinois Attorney General;

- d. Upon request, using its best efforts to make available up to two (2) current Toshiba employees available for interviews by video conference or telephone at a mutually agreed-upon time, whom the Illinois Attorney General, in consultation with the Toshiba Defendants, reasonably and in good faith believes to have relevant knowledge regarding the Action. Interviews provided pursuant to this Paragraph shall be limited to a total of six (6) hours over one day per interview, plus reasonable follow-up conversations. The parties agree to meet and confer in good faith regarding making these employees available;
- e. Upon request, producing live at trial at Toshiba's expense, one (1) current Toshiba employee to testify as reasonably identified by the Illinois Attorney General. The parties agree to meet and confer in good faith regarding making this employee available;

- f. Upon request, providing all translations in English of Toshiba documents which have been agreed to by the MDL parties and all future English translations of Toshiba documents which have been agreed to by the remand parties in the regular course of any CRT litigation; and
- g. In response to reasonable and specific requests from the Illinois Attorney General, providing reasonable assistance with search and review of Toshiba Defendants' documents.

Toshiba's obligations under subsections a, c, d, and e of this paragraph will arise at the earliest of (i) 30 days following the trial of the EDNY CRT Antitrust Cases, (ii) 30 days following the Toshiba Defendants' announcement to the court in the EDNY CRT Antitrust Cases of their resolution, including resolution in principle, of that matter, or (iii) 90 days prior to the trial date set in the Action.

30. To avoid any doubt, all terms in this section E are material terms and any breach thereof is a material breach, provided that the State will only seek such cooperation after making a good faith effort to review and utilize evidence and testimony already available in deposition or trial transcripts from or related to the MDL. All terms in this section E are enforceable by court order. If the State believes that there has been a material breach of the terms in this section E, then the State will provide written notice to counsel for the Toshiba Defendants of such belief. The parties shall then meet and confer to resolve the dispute, and then Toshiba shall have a reasonable time to resolve the breach before the State may pursue a court order or any other remedy relating to the alleged material breach. If after a reasonable time the dispute is not resolved, the State may immediately seek enforcement of section E by injunction. The Toshiba Defendants' failure to comply with any such injunction is subject to the full

sanctions power of the Court. The Circuit Court, on application of the State, shall negate the release in Paragraph 20 if the Toshiba Defendants fail to produce at trial a key percipient witness who at the time of trial was employed by the Toshiba Defendants and whose attendance at trial was timely requested by the State pursuant to Paragraph 29.e. Such negation of the release shall require the State to return the Settlement Amount to Toshiba, with the exception of \$750,000 that the State shall retain as liquidated damages, but will not impair the State's rights to continued possession and use of the Cooperation Materials previously received. If the Circuit Court voids the release in Paragraph 20 based on the Toshiba Defendants' failure to produce at trial a key percipient witness who at the time of trial was employed by the Toshiba Defendants and whose attendance at trial was timely requested by the State pursuant to Paragraph 29.e, any applicable statute of limitations or laches period shall be deemed tolled from the Effective Date of this Agreement until ninety (90) days after the Circuit Court's ruling.

F. Miscellaneous.

31. Illinois and the Toshiba Defendants agree that they will not disclose publicly or to any other person, the terms of this Agreement until the Agreement has been made public by the State, whether by incorporation or reference in a publicly-available filing in court, or unless otherwise permitted by the parties or required by law.

32. This Agreement shall be construed and interpreted to effectuate the intent of the parties, which is to provide, through this Agreement, for a complete resolution of the Released Claims with respect to each of the Toshiba Releasees as provided in this Agreement.

33. This Agreement does not settle or compromise any claim by the State against any person or entity other than the Toshiba Releasees. All rights against such other persons or entities are specifically reserved by the State. The parties understand that the State

intends to pursue claims for joint and several liability against defendants other than the Toshiba Defendants which shall include the sales of CRT panels by the Toshiba Defendants.

34. This Agreement shall not affect whatever rights Releasers, or any of them, may have (i) to seek damages or other relief from any other person or entity other than the Toshiba Releasees, with respect to any direct or indirect purchases of CRT products; (ii) to participate in or benefit from, where appropriate, any relief or other recovery as part of a settlement or judgment in any action on behalf of any direct purchasers of CRT products; and (iii) to assert any product liability, personal injury, breach of warranty, or breach of contract claims (except for product liability, personal injury, breach of warranty, or breach of contract claims based on the Relevant Conduct) in the ordinary course of business which are not covered by the Released Claims.

35. The Circuit Court shall retain jurisdiction over the implementation, enforcement, and performance of this Agreement, and shall have exclusive jurisdiction over any suit, action, proceeding, or dispute arising out of or relating to this Agreement or the applicability of this Agreement that cannot be resolved by negotiation and agreement by the State and the Toshiba Defendants. This Agreement shall be governed by and interpreted according to the substantive laws of the State of Illinois without regard to its choice of law or conflict of laws principles.

36. This Agreement constitutes the entire, complete, and integrated agreement between the State and the Toshiba Defendants pertaining to the settlement of the Released Claims against the Toshiba Defendants, and supersedes all prior and contemporaneous undertakings of the State and the Toshiba Defendants in connection herewith. This Agreement

may not be modified or amended except in writing executed by the State and Toshiba, on behalf of itself and the Toshiba Defendants, and, to the extent necessary, approved by the Circuit Court.

37. This Agreement shall be binding upon, and inure to the benefit of, the successors and assigns of the State and the Toshiba Releasees. Without limiting the generality of the foregoing, each and every covenant and agreement made herein by the State shall be binding upon all Releasees. The Toshiba Releasees (other than the Toshiba Defendants, which are parties hereto) are third-party beneficiaries of this Agreement and are authorized to enforce its terms applicable to them.

38. This Agreement may be executed in counterparts by the State, through its Attorney General, and the Toshiba Defendants, through their designated representative and counsel, and a facsimile or electronic signature shall be deemed an original signature for purposes of executing this Agreement.

39. Neither the State nor the Toshiba Defendants shall be considered the drafter of this Agreement or any of its provisions for the purpose of any statute, case law, or rule of interpretation or construction that would or might cause any provision to be construed against the drafter of this Agreement.

40. Where this Agreement requires either party to provide notice to the other, such notice shall be in writing, and such notice shall be provided by email and letter by overnight delivery to the counsel identified below for the party to whom notice is being provided. Any party may change the identity of the recipient of such notice by providing notice of such change under the terms of this paragraph.

For the State:

Blake L. Harrop
Senior Assistant Attorney General

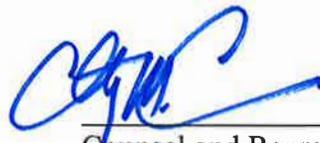
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41. Each of the undersigned attorneys represents that he or she is fully authorized to enter into the terms and conditions of, and to execute, this Agreement, subject to Court approval.

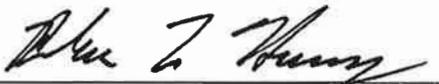
Dated: January 4, 2018

 w/ express authorization

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Dated: 12/22/2017

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Attorney General of Illinois

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